



Press Release

EJL Wireless Research Reports Global Wireless Infrastructure Revenues for Top OEMs Declined 4.2% YoY in Q4 2008 to USD \$14.5 Billion

Economic uncertainty impacted global demand in Q4 but revenues still grew 7.2% in 2008

Redwood City, CA, March 31, 2009: The global wireless BTS infrastructure market revenues for the top OEMs declined by 4.2% for the fourth quarter of 2008 to USD \$14.5 billion compared with the fourth quarter of 2007, according to the latest report from EJL Wireless Research titled “*Global Wireless OEM Financial Results Q4 2008*.”

“The market experienced seasonal growth on a sequential basis of 18.8% as all wireless equipment vendors were impacted by the Summer Olympic Games in China in Q3 and saw revenues bounce back in Q4,” says founder and President, Earl Lum. Overall, the industry managed to post 7.2% revenue growth to USD \$53.1 billion. The report provides a unique perspective on the global wireless infrastructure revenues for major wireless OEMs including Alcatel-Lucent, Ericsson, Motorola, Nokia Siemens Networks, Nortel Networks, and ZTE.

“The industry managed to hit the high end of our prior outlook of 5-7% growth, even as we had revised our outlook downward to flat or up 1-2%,” says Lum. As Huawei Technologies remains the only company not represented in this financial analysis, we believe that the results offer a realistic snapshot for the industry on how the overall market is progressing for 2008.

The report is currently available for purchase and information can be downloaded at www.ejlwireless.com.

About EJM Wireless Research

EJM Wireless Research provides proprietary, accurate and cutting-edge market analysis and consulting services on the wireless technology ecosystem. The firm focuses its research on all vertical elements of the wireless ecosystem including mobile subscribers, mobile operators, mobile handsets, mobile infrastructure and mobile content. In addition, the firm provides analysis across horizontal technology suppliers including RF semiconductor materials, RF semiconductor/components, subsystems and OEMs. Our goal is to provide our clients with mission critical market analysis and information.

EJM Wireless Research is managed by Earl Lum. Mr. Lum has 17 years of experience within the wireless industry including 8 years as an Equity Research Analyst on Wall Street covering the global wireless industry. The company is headquartered in Redwood City, CA USA. For more information about EJM Wireless Research, please visit the company's website at www.ejmwireless.com.

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